POWER BI · COPILOT

Before you open a model to *Copilot*

Copilot reads your semantic model, not your report. Tick these ten items before you open a model to Copilot, data agents or Fabric IQ.

Model readiness

- [ ] **Are all table and column names in business language?** NAMING
  Sales, not tbl_FCT_SLS_2. Revenue, not Measure 7.
- [ ] **Are key and technical columns hidden?** NAMING
  IDs, sort columns and helper tables should be invisible to report users.
- [ ] **Is there exactly one explicit measure for each critical metric?** MEASURES
  Copies like Revenue, Revenue New, Rev2 are gone.
- [ ] **Does each measure's description state its scope and rules?** MEASURES
  And has someone verified those descriptions?
- [ ] **Is there a marked date table?** MODEL
  Gap-free and marked as a date table.
- [ ] **Are relationships single-direction and free of ambiguity?** MODEL
  No bidirectional filters or ambiguous paths.
- [ ] **Has the scope been narrowed with an AI data schema?** PREP DATA FOR AI
  The tables and fields Copilot can see are selected.
- [ ] **Are there AI instructions for your most important terms?** PREP DATA FOR AI
  Definitions for terms like "revenue" or "active customer".
- [ ] **Are there verified answers for the 10 most frequent questions?** PREP DATA FOR AI
  Approved answers with the right visuals and filters.
- [ ] **After testing, is the model marked Approved for Copilot?** SIGN-OFF
  Tried with sample questions and the results checked.

Model _____ Reviewed by _____ Date _____

> On a bad model Copilot doesn't throw errors; it produces convincing but wrong answers. Run this list again after every major model change.